

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

The Comet Clothing Company, LLC

Case No: 20- 41592 - WJF

Debtor(s)

Chapter 11 Case

ORDER FOR REPORT OF PAYMENTS MADE UNDER CHAPTER 11 PLAN

A plan was confirmed on March 25, 2021. Paul Ratelle, the attorney for the proponent of the plan, and the proponent, are hereby ordered to complete, date and sign the report below following the instructions therein, and file same with the clerk within 14 days after the date of this order.

Dated: 3/26/21

William J Fisher

United States Bankruptcy Judge

NOTICE OF ENTRY AND FILING ORDER OR JUDGMENT

Filed and docket entry made on March 26, 2021

Lori Vosejka Clerk, United States Bankruptcy Court

By: Kristin Deputy Clerk

Report Instructions: The proponent is required to report to the court, and the clerk is required to report to the Administrative Office of the United States Courts, regarding money paid postpetition but preconfirmation and paid or to be paid under a confirmed chapter 11 plan. Payments to be made in the future must necessarily be estimated based upon the exact future payments provided for by the plan. The attorney for the proponent, and the proponent, are accordingly required to complete and file this report. Each item should be answered: if None, so state. Please remember that all payments made postpetition to date, and all payments to be made hereafter, for all preconfirmation debts and certain administrative expenses, including all attorney fees in the case, are to be included and combined if necessary to answer each item listed below.

**Certain Administrative Expense
Payments**

1. Fees paid or to be paid to Attorney for Debtor(s) \$ 270,000

2. Compensation paid or to be paid to Trustee if any \$ 25,872

3. Fees paid or to be paid to Attorney for Trustee \$ None

4. Total all fees paid or to be paid to other professional persons if any \$ 168,773

5. Total all items paid or to be paid to all of above for reimbursement of expenses. \$ 18,000

Payments to All Creditors

6. All payments made or to be made to secured creditors including tax lien claims \$ 2,930,497

7. All payments made or to be made to unsecured priority creditors including taxes \$ 7,161,308

8. Grand total all claims allowed or allowable at unsecured nonpriority \$ 3,398,281

9. Percent divided paid or to be paid on the general unsecured non- priority claims \$ 16%

The above information and report is provided to the best of my knowledge, information and belief under Fed. R. Bankr. P. 9011(a).

Paul L. Ratelle (#127632)
333 South Seventh Street, Suite 2600
Minneapolis, Minnesota 55402
Telephone: (612)359-7600

Attorney's Name, Address, Telephone and Attorney License Number

Signed: [Signature]
Proponent

Dated: April 9, 2021

Signed: /s/ Paul L. Ratelle
Attorney for Proponent

Dated: April 9, 2021